

EDINBORO UNIVERSITY OF PENNSYLVANIA

Minor: Personal Financial Planning (1084)

Student: _____ ID: @ _____ Term: _____

The minor in Personal Financial Planning is designed to prepare students for careers as financial planners and advisors, investment managers and financial managers in financial planning agencies, depository institutions, non-depository holding and investment offices, insurance companies, real estate brokerages and investment houses, securities and commodity dealerships, and other commercial enterprises.

Prerequisites: FIN300 or ECON101 and MATH104 or higher, ACCT220 or PFP360

*This minor is not available for students majoring in Business Administration.

Personal Financial Planning	SH	Grade
<u>ACCT330 – Fed Individ Income Taxation</u>	<u>3</u>	<u> </u>
<u>FIN400 – Financial Investment Analysis</u>	<u>3</u>	<u> </u>
<u>FIN475 – Financial Plan Development</u>	<u>3</u>	<u> </u>
<u>PFP360 – Personal Financial Planning</u>	<u>3</u>	<u> </u>
<u>PFP430 – Retirement Plan & Empl Ben.</u>	<u>3</u>	<u> </u>
<u>PFP440 – Estate Planning</u>	<u>3</u>	<u> </u>